

UNITED STATES DISTRICT COURT  
SOUTHERN DISTRICT OF NEW YORK

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CENGAGE LEARNING, INC. :  
(f/k/a THOMSON LEARNING, INC.) :  
PEARSON EDUCATION, INC. :  
JOHN WILEY & SONS, INC., and :

Plaintiffs, :

-against- :

EXPRESSTEXT, :  
SETTHAPHON PHUMIWASANA, and :  
TRIPHON PHUMIWASANA, :

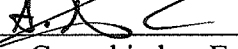
Defendants. :  
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**FED. R. CIV. P. 7.1  
STATEMENT**

Pursuant to Rule 7.1 of the Federal Rules of Civil Procedure and to enable District Judges and Magistrate Judges of the Court to evaluate possible disqualification or recusal, the undersigned counsel for Plaintiff Cengage Learning, Inc. (a private non-governmental party) certifies that Plaintiff Cengage Learning, Inc. is a not subsidiary of any publicly held corporation and there is no public company which owns 10% or more of Cengage Learning Inc.'s stock.

Dated: New York, New York  
June 26, 2008

COZEN O'CONNOR

By:  :  
Aaron Georgiades, Esq. (AG8110)  
Attorneys for Plaintiffs  
Cengage Learning, Inc., Pearson Education,  
Inc., John Wiley & Sons, Inc., and The  
McGraw-Hill Companies  
909 Third Avenue  
New York, New York 10017  
Phone: (212) 453-3890  
Facsimile: (877) 526-3076  
E-mail: ageorghiades@cozen.com